## **SUPPLY CHAIN MANAGEMENT OFFICE**



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Our Ref: KETRACO/ PT/022/2023

18TH AUGUST, 2023

**TENDER ADDENDUM No.1** 

REQUEST FOR PROPOSAL FOR PROVISION OF STAFF PENSION SCHEME MANAGEMENT SERVICES (UMBRELLA SCHEME)

The following addendum is hereby made to the above referenced tender. By the terms of this addendum, the Principal Tender Document shall continue to be in full force and effect.

Find herein the Addendum No. 1 into the tender document for Request for Proposal for Provision of Staff Pension Scheme Management Services.

| REFERENCE<br>/CLAUSE           | EARLIER REQUIREMENT            | AMENDMENT                                                           |
|--------------------------------|--------------------------------|---------------------------------------------------------------------|
| CLAUSE                         |                                |                                                                     |
| 2.4.2                          | Minimum Guaranteed Investments | Minimum Guaranteed Investments                                      |
| 3.4.3<br>Investment<br>Returns | 4% and above2 Marks            | 4% and above2 Marks                                                 |
|                                | Below 4%O Marks                | Below 4%0 Marks                                                     |
|                                |                                | Average net Investment returns for the last 10 years (2013 to 2022) |
|                                | Above 10%10 Marks              | Above 8%10 Marks                                                    |
|                                | Below 10%5 Marks               | Below 8%5 Marks                                                     |
|                                |                                |                                                                     |

| REFERENCE                | EARLIER REQUIREMENT       | AMENDMENT                                                                                                                    |
|--------------------------|---------------------------|------------------------------------------------------------------------------------------------------------------------------|
| /CLAUSE                  |                           |                                                                                                                              |
| 3.4.5 List of<br>Clients | scheme clients with funds | Provide a list of at least 5 Pension scheme clients with funds above Ksh 1 Billion. Include valid reference letters (10 mks) |

USER REPRESENTATIVE: JOSHUA E. AMWAYI

DESIGNATION: MANAGER, LEARNING AND DEVELOPMENT

SIGNATURE.

APPROVED BY: PETER M NJEHIA

DESIGNATION: SENIOR MANAGER, SUPPLY CHAIN

SIGNATURE ....

**FOR: MANAGING DIRECTOR**